

Investment Realization:

- Quarter IV 2023
- January-December 2023

Jakarta, January 24th, 2024



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INVESTMENT REALIZATION



Quarter IV 2023 and
January – December 2023



Sector. Location dan Country Origin
Quarter IV 2023



Sector. Location. Country
Origin and Region
January-December 2023



Indonesian Labor Absorption
2019 – 2023



Investment Realization Trend:
2019 – 2023



Micro and Small Enterprises
(MSE) Investment July-December
2023

KETERANGAN:

- DDI and FDI Investment in **Upstream Oil and Gas Sector. Banking. Non-Bank Financial Institution. Insurance. Leasing. Home Industry. and Micro and Small Enterprises** are **excluded**.
- **Exchange Rate** US\$ 1 = Rp 14.800 based on 2023 National Budget
- The Value of Investment in Quarter IV 2023 constitutes the direct investment realization done for three months period (October – December 2023) based on **investment realization report (LKPM)** received by Ministry of Investment/BKPM from FDI and DDI companies
- **DDI** : Domestic Direct Investment
- **FDI** : Foreign Direct Investment
- **QUARTER IV** : October - December
- y-o-y : year-on-year. compared to earlier year
- q-o-q : quarter-on-quarter. compared to earlier quarter
- TKI : Indonesian Labor

QUARTER IV 2023

INVESTMENT REALIZATION QUARTER IV 2023

(Upstream Oil and Gas. Financial Services Sector are excluded)

Investment Realization
Oct – Dec 2023
Rp 365.8 T

	YoY
FDI	5.3%
DDI	29.9%
Total	16.2%

26.1%

Realization: 33.3% from **Strategic Plan: Rp 1,099.8 T**
Realization: 26.1% from **President's Target: Rp 1,400 T**

FDI
Rp184.4 T (50.4%)

DDI
Rp181.4 T (49.6%)

Outside Java
Rp185.0 T (50.6%)

Java
Rp180.8 T (49.4%)



Absorbed Domestic Labor
within Quarter IV 2023:

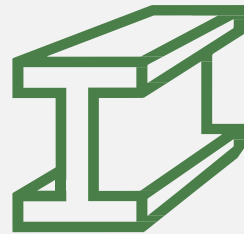
457,895

TOP 5 BASED ON SECTOR (FDI & DDI) QUARTER IV 2023

(#1)

Metal, Metal Goods, Except Machinery
and Equipment Industry

Rp 54.4 T



(#3)

Transportation,
Warehouse, and
Telecommunication

Rp 39.8 T



(#4)

Housing,
Industrial Estate,
and Office
Building

Rp 31.5T



(#2)

Mining

Rp 43.2 T



(#5)

Chemical and
Pharmaceutical Industry

Rp 28.2 T



Note:
T: Trillion

TOP 5 BASED ON SECTOR INVESTMENT REALIZATION QUARTER IV 2023

FDI



Metal, Metal Goods, Except Machinery, and Equipment Industry

US\$ 3.1 B – (25.0%)



Transportation, Warehouse, and Telecommunication

US\$ 1.4 B – (11.0%)



Mining

US\$ 1.2 B – (9.8%)



Paper and Printing Industry

US\$ 1.2 B – (9.3%)



Chemical and Pharmaceutical Industry

US\$ 1.1 B – (9.2%)

DDI



Mining

Rp 25.1 T – (13.8 %)



Housing, Industrial Estate, and Office Building

Rp 22.6 T – (12.4%)



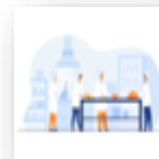
Transportation, Warehouse, and Telecommunication

Rp 19.4 T – (10.7%)



Other Services

Rp 14.2 T – (7.8%)



Food Industry

Rp 13.6 T – (7.5%)

INVESTMENT REALIZATION FOR DOWNSTREAM INDUSTRY QUARTER IV 2023



Mineral

Smelter

Rp 65.1 Trillion

- Nickel
- Bauxite
- Copper

Rp 39.6 Trillion

Rp 2.6 Trillion

Rp 22.9 Trillion



Oil and Gas

Petrochemical

Rp 14.7 Trillion



Electric Vehicle Ecosystem

Electric Vehicle Battery

Rp 1.3 Trillion



Agriculture

CPO/Oleochemical

Rp 11.3 Trillion



Forestry

Pulp and Paper

Rp 17.0 Trillion

Total Downstream Industry Realization

Rp 109.4 T

(29.9% of Total Investment
Realization Quarter IV 2023)

TOP 5 INVESTMENT REALIZATION BASED ON LOCATION QUARTER IV 2023

FDI



West Java

US\$ 2.0 B – (15.8%)



Central Sulawesi

US\$ 1.8 B – (14.5%)



East Java

US\$ 1.6 B – (13.2%)



North Maluku

US\$ 1.3 B – (10.3%)



Special Territory of Jakarta

US\$ 1.1 B – (8.6%)

DDI



West Java

Rp 28.2 T – (15.5%)



East Java

Rp 20.7 T – (11.4%)



Special Territory of Jakarta

Rp 20.5 T – (11.3%)



East Kalimantan

Rp 16.0 T – (8.8%)



West Nusa Tenggara

Rp 10.8 T – (6.0%)

Note's:
T: Trillion
B: Billion

TOP 5 BASED ON LOCATION (DDI & FDI) QUARTER IV 2023



1. West Java
Rp 57.4 T - (15.7%)



2. East Java
Rp 45.0 T – (12.3%)



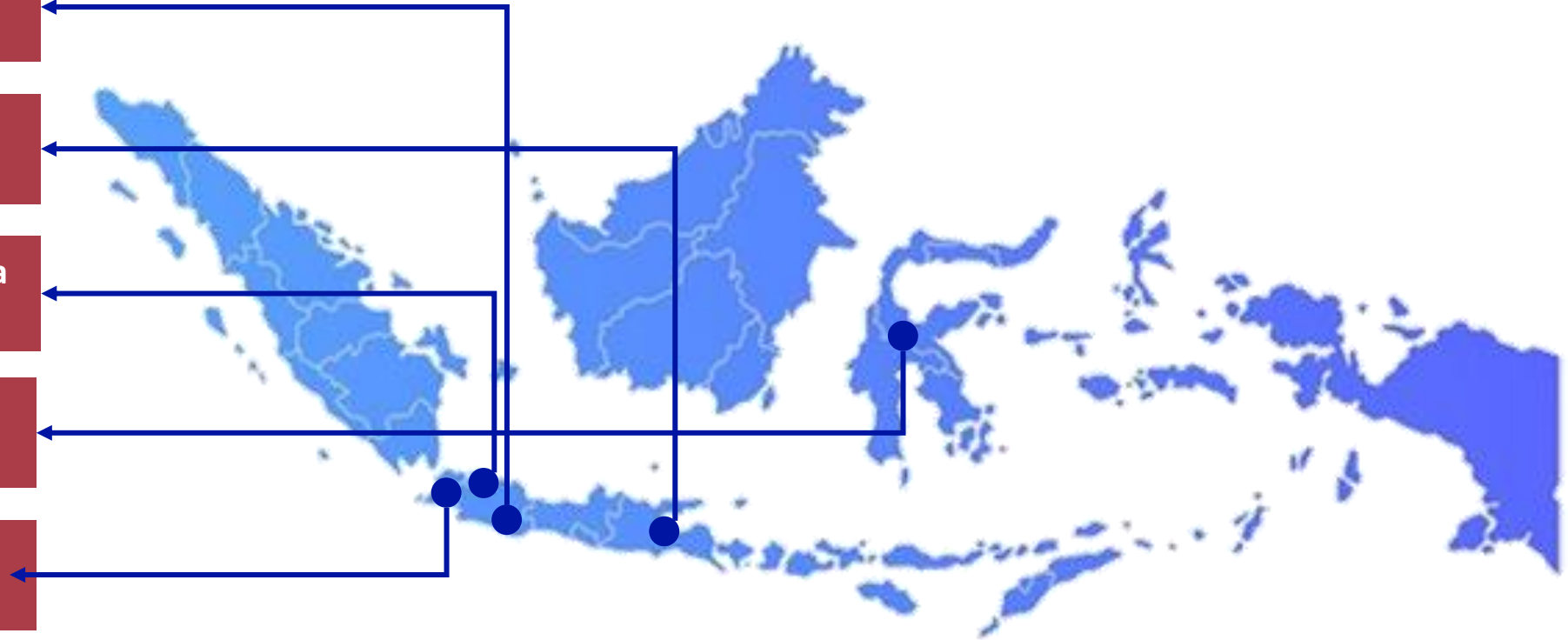
3. Special Territory of Jakarta
Rp 36.4 T – (9.9%)



4. Central Sulawesi
Rp 28.4 T – (7.8%)



5. Banten
Rp 25.2 T – (6.9%)



Note's:
T: Trillion

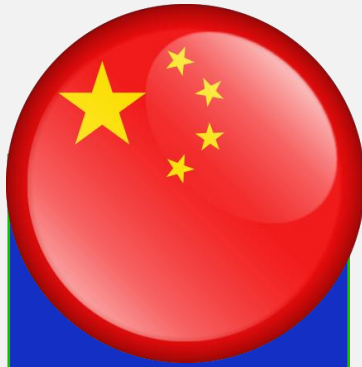
TOP 5 FDI REALIZATION BASED ON COUNTRY OF ORIGIN QUARTER IV 2023

US\$
3.2 B



Singapore

US\$
1.9 B



People's
Republic of
China

US\$
1.6 B



Malaysia

US\$
1.4 B



Japan

US\$
1.3 B



Hongkong

Note's:
B: Billion

JANUARY – DECEMBER 2023

INVESTMENT REALIZATION JANUARY - DECEMBER 2023

(Exclude Upstream Oil and Gas Sector and Financial Sector)

101.3%

Investment Realization
Jan - Dec 2023
Rp1,418.9 T

	YoY
FDI	13.7%
DDI	22.1%
Total	17.5%

Realization: 129.0% from Strategic Plan: Rp 1,099.8 T

Realization: 101.3% from President's Target: Rp 1,400 T

FDI
Rp744.0 T (52.4%)

DDI
Rp674.9 T (47.6%)

Outside Java
Rp730.8 T (51.5%)

Java
Rp688.1 T (48.5%)



Investment throughout Jan-Dec 2023 absorbing Indonesian Labor

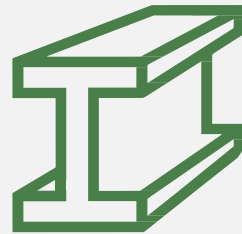
1,823,543

TOP 5 BASED ON SECTOR (FDI & DDI) JANUARY - DECEMBER 2023

(#1)

Metal, Metal Goods, Except Machinery,
and Equipment Industry

Rp 200.3 T



(#3)

Mining

Rp 156.5 T



(#4)

Housing,
Industrial Estate,
and Office
Building

Rp 115.2T



(#2)

Transportation, Warehouse, and
Telecommunication

Rp 159.8 T



(#5)

Chemical and
Pharmaceutical Industry

Rp 105.0 T



Note:
T: Trillion

TOP 5 BASED ON SECTOR REALIZATION JANUARY - DECEMBER 2023

FDI



**Metal, Metal Goods, Except Machinery,
and Equipment Industry**

US\$ 11.8 B - (23.4%)



**Transportation, Warehouse,
and Telecommunication**

US\$ 5.6 B - (11.2%)



**Chemical and
Pharmaceutical Industry**

US\$ 4.8 B - (9.6%)



Mining

US\$ 4.7 B - (9.4%)



**Paper and Printing
Industry**

US\$ 3.4 B - (6.8%)

DDI



Mining

Rp 86.7 T - (12.8%)



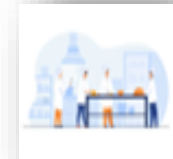
**Housing, Industrial Estate, and Office
Building**

Rp 77.1 T - (11.4%)



**Transportation, Warehouse,
and Telecommunication**

Rp 76.7 T - (11.4%)



Food Industry

Rp 54.8 T - (8.1%)



Other Services

Rp 52.0 T - (7.7%)

INVESTMENT REALIZATION FOR DOWNSTREAM INDUSTRY

JANUARY - DECEMBER 2023



Mineral

Smelter

Rp 216.8 Trillion

- Nickel

Rp 136.6 Trillion

- Bauxite

Rp 9.7 Trillion

- Copper

Rp 70.5 Trillion



Oil and Gas

Petrochemical

Rp 46.3 Trillion



Electric Vehicle Ecosystem

Electric Vehicle Battery

Rp 9.7 Trillion



Agriculture

CPO/Oleochemical

Rp 50.8 Trillion



Forestry

Pulp and Paper

Rp 51.8 Trillion

Total Downstreaming Realization

Rp 375.4 T

(26.5% from Total Investment
Realization January-December 2023)

TOP 5 BASED ON LOCATION REALIZATION JANUARY - DECEMBER 2023

FDI



West Java

US\$ 8.3 B - (16.5%)



Central Sulawesi

US\$ 7.2 B - (14.4%)



North Maluku

US\$ 5.0 B - (9.9%)



Special Territory of Jakarta

US\$ 4.8 B - (9.6%)



East Java

US\$ 4.7 B - (9.4%)

DDI



Special Territory of Jakarta

Rp 95.2 T - (14.1%)



West Java

Rp 88.0 T - (13.0%)



East Java

Rp 74.9 - (11.1%)



East Kalimantan

Rp 52.2 T - (7.7%)



Riau

Rp 48.2 T - (7.1%)

TOP 5 BASED ON LOCATION REALIZATION (FDI & DDI) JANUARY - DECEMBER 2023



1. West Java
Rp 210.6T – (14.8%)



2. Special Territory of Jakarta
Rp 166.7 T – (11.7%)



3. East Java
Rp 145.1 T – (10.2%)



4. Central Sulawesi
Rp 112.0T – (7.9%)



5. Banten
Rp 103.9T – (7.3%)



Note:
T: Trillion

TOP 5 REALIZATION BASED ON COUNTRY OF ORIGIN

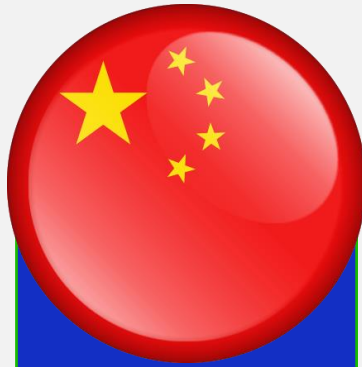
JANUARY - DECEMBER 2023

US\$
15.4 B



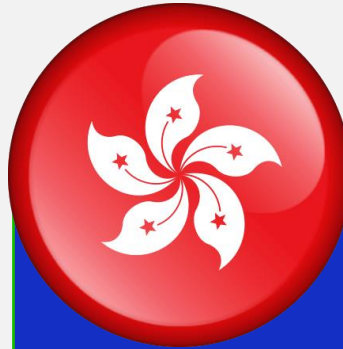
Singapore

US\$
7.4 B



**People's
Republic of
China**

US\$
6.5 B



Hongkong

US\$
4.6 B



Japan

US\$
4.1 B

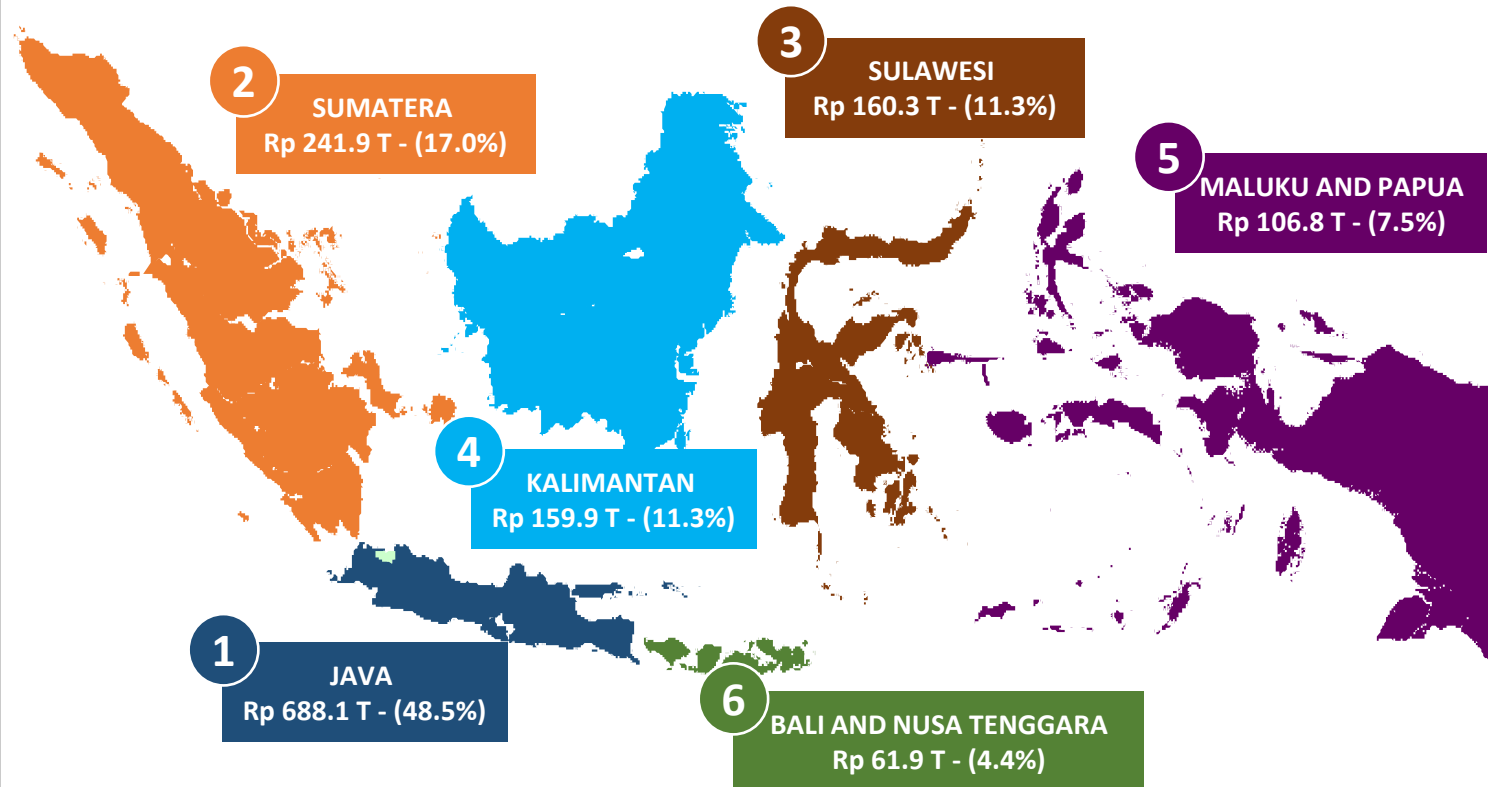


Malaysia

Note:
B: Billion

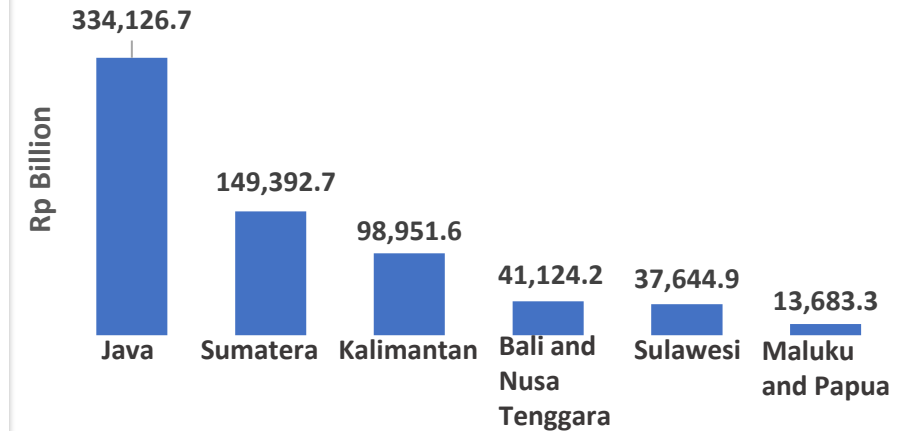
INVESTMENT REALIZATION JANUARY-DECEMBER 2023 BASED ON REGIONS

Total DDI and FDI

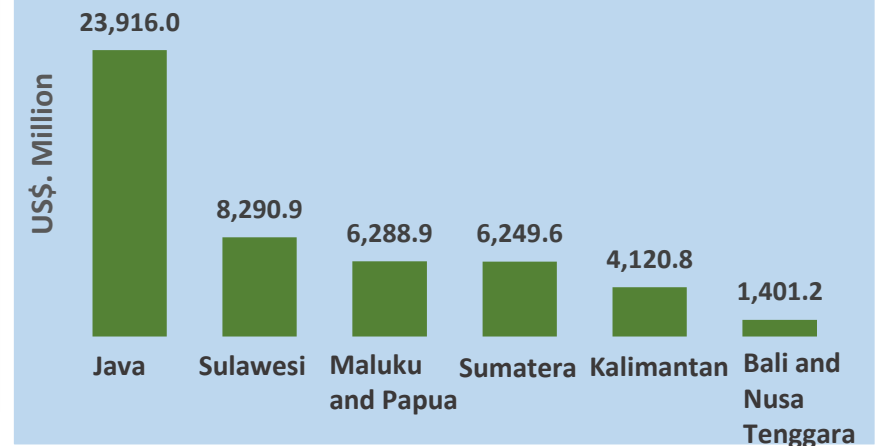


Based on regions in January - December 2023, the highest realization of both DDI and FDI was in the Java region. The next largest realization of DDI was in the regions of Sumatera, Kalimantan, Bali and Nusa Tenggara, Sulawesi, Maluku and Papua. Meanwhile, the next largest FDI is in the regions of Sulawesi, Maluku and Papua, Sumatera, Kalimantan, and Bali and Nusa Tenggara.

DDI

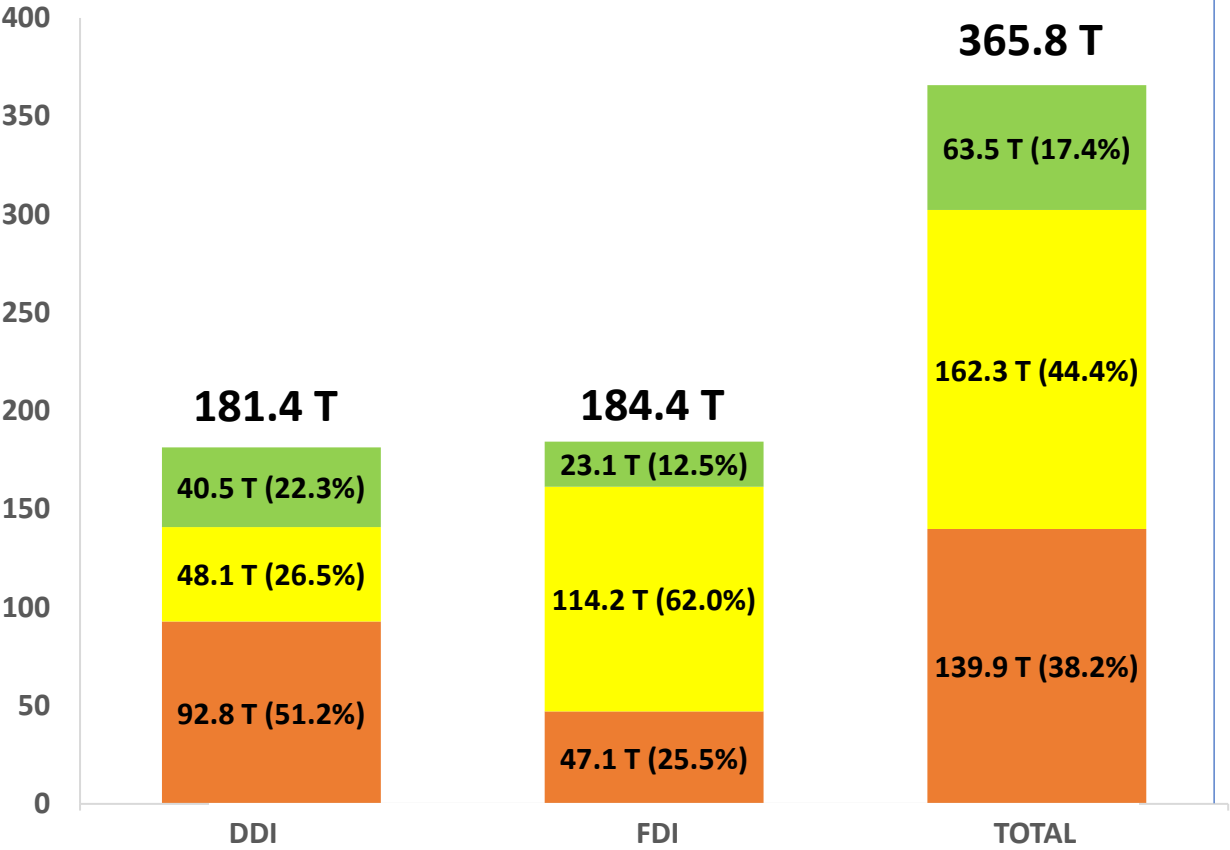


FDI

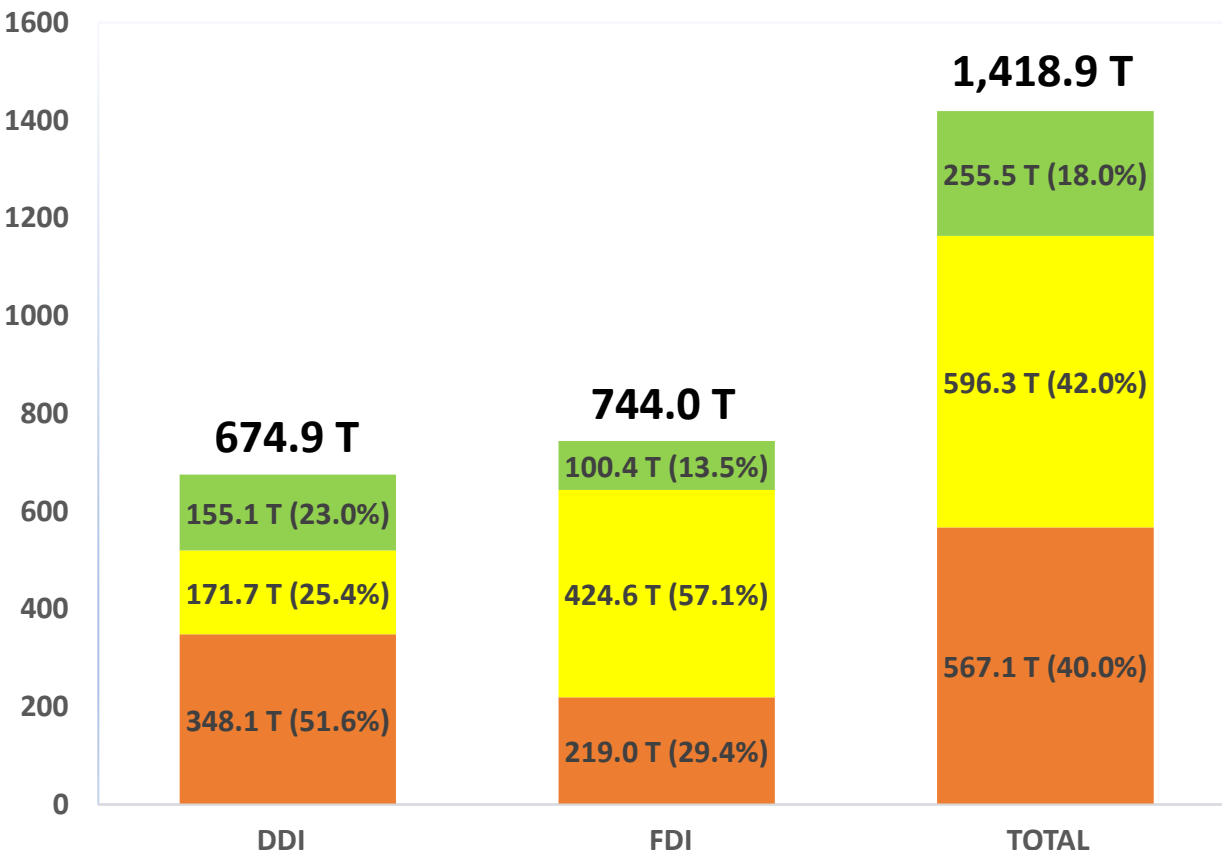


INVESTMENT REALIZATION BASED ON SECTOR

QUARTER IV 2023



JAN – DEC 2023



Primary

Manufacture

Infrastructure and Services

Note:
on Rp. Trillion

**MICRO AND SMALL ENTERPRISES (MSEs)
DATA PROJECT
July - December 2023**

MICRO AND SMALL ENTERPRISES (MSEs) JULY-DECEMBER 2023



Total Projects

2,092,517

Micro : 1,892,065 Projects

Small : 200,452 Projects

Investment Plan

Rp 139.3 T

Micro : Rp 80.8 T

Small : Rp 58.5 T



TOP 5 MICRO AND SMALL (MSEs) PROJECT

BASED ON SECTOR JULY-DECEMBER 2023

(#1)

Trade and Reparation

Rp 47.2 T

(772,052 Projects)



(#2)

Other Services

Rp 32.8 T

(324,740 Projects)

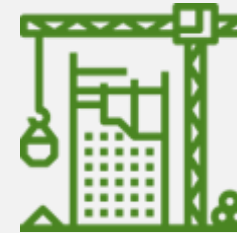


(#3)

Hotel and Restaurants

Rp 13.8 T

(52,035 Projects)

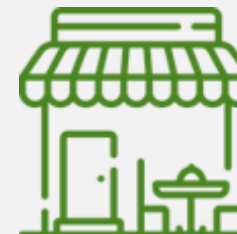


(#4)

Construction

Rp 12.1 T

(62,823 Projects)



(#5)

Food Crops,
Plantation, and
Livestock

Rp 7.2 T

(103,299 Projects)



TOP 5 MICRO AND SMALL (MSEs) PROJECT BASED ON LOCATION JULY-DECEMBER 2023

(#1)

West Java

Rp 24.1 T
(399,451 Projects)



(#3)

East Java

Rp 15.5 T
(288,484 Projects)



(#5)

Banten

Rp 8.5 T
(107,265 Projects)



(#2)

Special Territory of Jakarta

Rp 21.9 T
(247,945 Projects)



(#4)

Central Java

Rp 10.2 T
(216,117 Projects)



**MICRO AND SMALL ENTERPRISES (MSEs)
DATA PROJECT
JANUARY – DECEMBER 2023**

MICRO AND SMALL ENTERPRISES (MSEs) JANUARY – DECEMBER 2023



Total Projects

3,771,540

Micro: 3,345,383 Projects

Small: 426,157 Projects

Investment Plan

Rp 278.1 T

Micro: Rp 155.1 T

Small : Rp 123.0 T



TOP 5 MICRO AND SMALL (MSEs) PROJECT

BASED ON SECTOR JANUARY – DECEMBER 2023

(#1)

Trade and Reparation

Rp 97.6 T

(1,524,213 Projects)



(#2)

Other Services

Rp 59.9 T

(537,144 Projects)

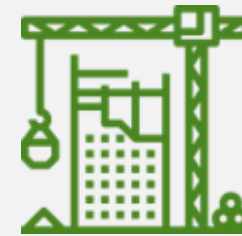


(#3)

Construction

Rp 27.3 T

(134,438 Projects)



(#4)

Hotel dan Restaurants

Rp 27.2 T

(99,576 Projects)



(#5)

Food Crops,
Plantation, and
Livestock

Rp 14.1 T

**(194,897
Projects)**



TOP 5 MICRO AND SMALL (MSEs) PROJECT

BASED ON LOCATION JANUARY – DECEMBER 2023

(#1)

West Java

Rp 48.1 T
(701,117 Projects)



(#3)

East Java

Rp 32.1 T
(540,526 Projects)



(#5)

Banten

Rp 17.0 T
(190,226 Projects)



(#2)

Special Territory of Jakarta

Rp 38.2 T
(392,571 Projects)



(#4)

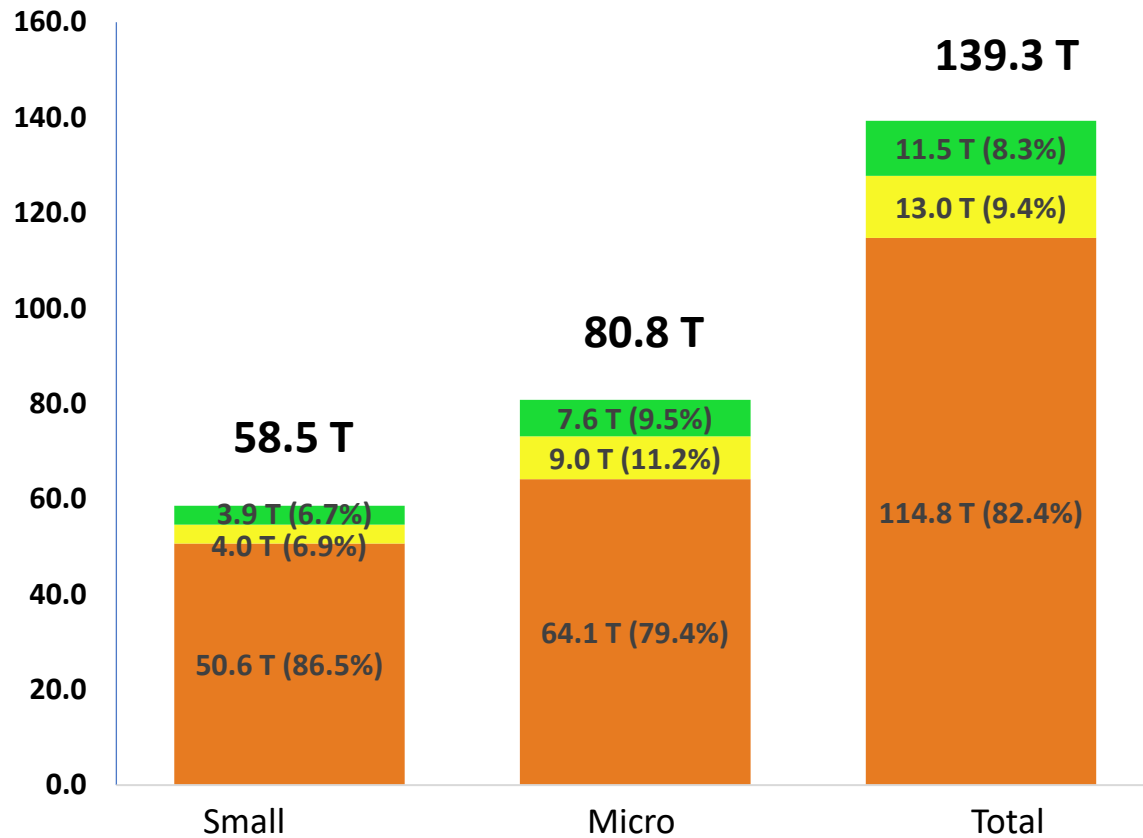
Central Java

Rp 20.9 T
(393,158 Projects)

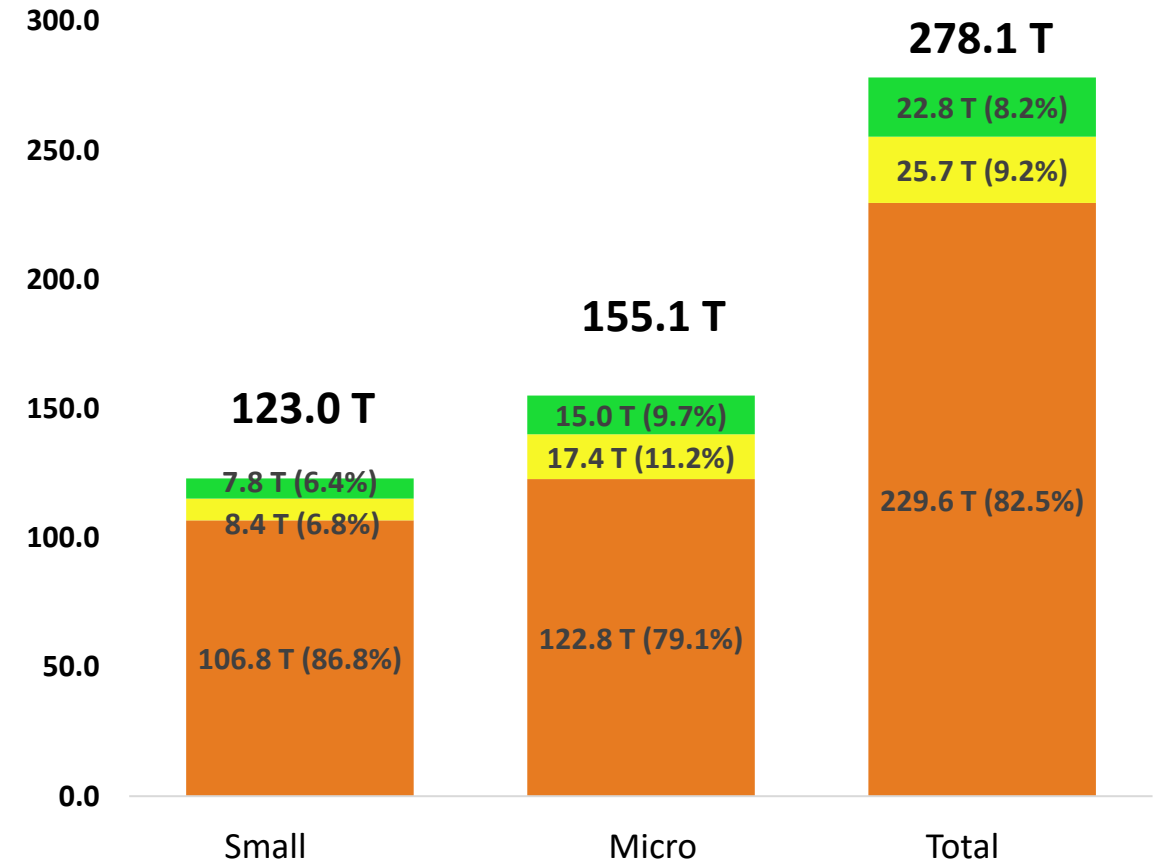


MICRO AND SMALL (MSEs) INVESTMENT PROJECT REALIZATION BASED ON SECTOR

JULY– DEC 2023



JAN – DEC 2023



Note:
T = Trillion

■ Primary

■ Manufacture

■ Trade and Services



DIRGAHAYU REPUBLIK INDONESIA



Terima Kasih

Kementerian Investasi/BKPM

Jalan Jenderal Gatot Subroto No.44,
Jakarta 12190 – Indonesia

T: +62 21 525 2008

F: +62 21 525 4945

E: info@bkpm.go.id

Bkpm.go.id

investindonesia.go.id

